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March 21, 2008

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Judge Kenneth M. Karas
United States District Court
Southern District of New York
300 Quarropas Street, Room 533
White Plains, NY 10601-4150

RE: Castle Oil Corporation v. Les Logiciels Info-Sys Software, Inc.
Case No.: 07-7330
KB&R File No.: 932.020


Dear Judge Karas:

We are counsel to defendant, Les Logiciels Info-Sys Software, Inc ("Info-Sys"), in the referenced matter. On behalf of defendant/counterclaim plaintiff Info-Sys, I am writing to advise the Court that Info-Sys consents to have this matter referred for all purposes to United States Magistrate Lisa Smith.

Should you have any questions, please feel free to contact the undersigned or Robert Fekete, at this office.

Very truly yours,

KAUFMAN BORGEEST & RYAN LLP


Joan M. Gilbride

cc: Lillian S. Weigert